

Hon Hai Precision Industry Co., Ltd.

Unaudited Consolidated Monthly Revenue Report for September 2024

Revenue (NT\$ MN)	2024	MoM	2023	YoY
January	522,141	13.48%	660,363	(20.93%)
February	352,481	(32.49%)	402,035	(12.33%)
March	447,540	26.97%	400,293	11.80%
April	510,896	14.16%	429,219	19.03%
May	550,157	7.68%	450,726	22.06%
June	490,725	(10.80%)	422,776	16.07%
July	572,352	16.63%	469,234	21.98%
August	548,312	(4.20%)	412,839	32.81%
September	733,024	33.69%	660,740	10.94%
YTD	4,727,629	--	4,308,225	9.73%

Time	Basis	Four major Products Performance
September 2024	MoM	Smart Consumer Electronics > Cloud and Networking Products > Components and Other Products > Computing Products
	YoY	Cloud and Networking Products > Computing Products > Components and Other Products > Smart Consumer Electronics
3Q 2024	QoQ	Smart Consumer Electronics > Cloud and Networking Products > Components and Other Products > Computing Products
	YoY	Cloud and Networking Products > Components and Other Products > Computing Products Smart > Consumer Electronics
2024 YTD	YoY	Cloud and Networking Products > Components and Other Products > Computing Products > Smart Consumer Electronics

Note: "growth" in red, "decline" in green

September 2024 Monthly Revenue Overview

- The Company reported unaudited consolidated revenue of NT\$733.0 billion for September 2024, representing an increase of 33.69% MoM and 10.94% YoY, reaching the second highest figure for the same period on record (September 2022 ranked the highest with NT\$822.3 billion).

2. Revenue in the third quarter of 2024 was NT\$1,853.7 billion, up by 19.46% QoQ and 20.15% YoY. The result exceeded the company's original expectations of significant growth, and reached the highest for the same period (third quarter of 2022 ranked the second highest with NT\$1,746.3 billion).
3. Cumulative revenue for the first nine months of 2024 was NT\$4,727.6 billion, an increase of 9.73% YoY, setting a new high for the same year-to-date period (The first nine months of 2022 ranked the second highest with NT\$4,664.9 billion).

September 2024 Revenue Performance by Segments

1. In September, revenue was NT\$733.0 billion, up 33.69% MoM. Smart Consumer Electronics demonstrated strong growth MoM. Cloud and Networking Products, as well as Components and Other Products delivered significant growth MoM, while the Computing Products declined compared to the previous month. Revenue performance detailed by each product segment as below:
 - (1) **Smart Consumer Electronics:** Revenue demonstrated strong growth MoM, benefiting from new product launch in the month.
 - (2) **Cloud and Networking Products:** With pull-in demand for AI server continuing, revenue went up significantly MoM.
 - (3) **Components and Other Products:** Revenue in September delivered significant growth MoM on the back of increasing Smart Consumer Electronics related components shipment.
 - (4) **Computing Products:** Revenue declined MoM due to conservative pull-in.
2. Revenue in September 2024 was up 10.94% YoY. Cloud and Networking Products demonstrated strong growth YoY. Computing Products as well as Components and Other Products delivered significant growth, while Smart Consumer Electronics declined compared to the same period last year. Revenue performance detailed as below:
 - (1) **Cloud and Networking Products:** With increased demand for AI server, revenue experienced strong growth YoY.
 - (2) **Computing Products:** Revenue experienced significant growth YoY, benefiting from the demand for new products.
 - (3) **Components and Other Products:** Revenue experienced significant growth YoY, driven by an increase in shipments of key components and growth in automotive-related business.
 - (4) **Smart Consumer Electronics:** Due to the early launch of new products by some customers in August this year, the peak shipment moved forward, resulting in slight YoY decline.

2024 Q3 Quarterly Revenue Performance by Segments

Revenue in the third quarter of 2024 was NT \$1,853.7 billion, up by 19.46% QoQ and 20.15% YoY. Compared to the same period last year, Cloud and Networking Products, Components and Other Products, and Computing Products all delivered strong growth, while Smart Consumer Electronics Products was flattish. Revenue performance detailed by each Product as below:

- (1) **Cloud and Networking Products:** With strong AI server demand, revenue experienced strong growth both QoQ and YoY.
- (2) **Components and Other Products:** Revenue experienced strong growth YoY, driven by an increase in shipments of key components and growth in automotive-related business.
- (3) **Computing Products:** Thanks to new product launch, revenue showed strong growth YoY.
- (4) **Smart Consumer Electronics Products:** Benefiting from new products launch this season, there was strong QoQ growth, while YoY performance remained flat.

September 2024 Cumulative Revenue Performance by Segments

Cumulative revenue for the first nine months of 2024 was NT\$4,727.6 billion, a YoY increase of 9.73%. Cloud and Networking Products as well as Components and Other Products showed strong growth, Computing Products saw significant growth, while Smart Consumer Electronics experienced a slight decline. Revenue performance detailed by each Product segment as below:

- (1) **Cloud and Networking Products:** Strong growth YoY due to strong demand for AI server.
- (2) **Components and Other Products:** Strong growth YoY driven by increased shipments of key components and growth in automotive-related business.
- (3) **Computing Products:** Significant growth YoY, benefiting from the launch of new major products this year.
- (4) **Smart Consumer Electronics:** Slight decline YoY due to orders delayed by the pandemic at the Zhengzhou plant, which shifted production to 1Q23, resulting in a higher comparison base.

2024 Q4 Business Outlook

Entering the peak season in the second half of the year, we anticipate our operation to gradually gain momentum. The fourth quarter is expected to be roughly in line with current market expectations.

Hon Hai Upcoming Events

October 8-9, 2024: 2024 Hon Hai Tech Day

November 5, 2024: Monthly Revenue Report for October 2024

November 14, 2024 : Investor Conference Call on FY24 Third Quarter Financial Results

The revenue report has been translated into English from the original Chinese version. In the event of any discrepancy in the interpretation of the two versions, the Chinese version shall prevail.

The revenue figures above were submitted to the Taiwan Stock Exchange, but not reviewed or audited by a CPA.

The information above may contain certain forward-looking statements. Such forward-looking statements are not fact but only reflect the Company's estimates and expectations and are subject to inherent risks and uncertainties that could cause actual results to differ materially from such statements.

The Business Outlook or forward-looking statements above reflects the Company's expectations as of now and is subject to change after this date. Unless required by applicable law, the Company undertakes no obligation to update any such information.

